THE HI-TECH GEARS LTD.

CIN - L29130HR1986PLC081555
Corporate Office: Millennium Plaza, Tower-B, Sushant Lok-1, Sector-27, Gurugram -122009,

Haryana, INDIA Tel.: +91(124) 4715100 E-mail: secretarial@thehitechgears.com

May 30, 2025

The Manager,
Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", C-1, Block – G
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051,
Symbol: HITECHGEAR

The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001,
Scrip Code: 522073

Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earning Presentation Q4-FY25/FY25.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith, the Earning Presentation of Company for the 4th Quarter and financial year ended March 31, 2025.

The above information is received on May 30, 2025 at 02:42 P.M.

You are kindly requested to take the above information on record and oblige.

Thanking You,

Yours Faithfully,
For The Hi-Tech Gears Limited

NAVEEN JAIN Digitally signed by NAVEEN JAIN
Date: 2025.05.30 15:20:46 +05'30'

Naveen Jain
Company Secretary & Compliance Officer
M. No: A15237
Encl: as above

THE HI-TECH GEARS

passion | innovation | technology

EARNING PRESENTATION

Q4-FY25/FY25

37 Years
Of Experience

5
Manufacturing Plants

2,500+
Employees

10+
Exports to Countries

Marquee
Global Customers

Strategic Partners
to Major Auto OEMs

6%
4 Year Revenue CAGR

9%
4 Year PAT CAGR

COMPANY OVERVIEW

THE HI-TECH GEARS

- The Hi-Tech Gears Ltd. (THGL) was incorporated in 1986 and has grown to be an auto component manufacturer of high repute, supplying engine and transmission components to diverse marquee customers across the globe.
- The company is led by a highly experienced and professional team and governed by a strong Board of Directors, including seven independent directors of eminent industry leaders.
- It 5 state-of-the-art manufacturing plants across the world, with 3 plants in India and 1 each in Canada and USA.
- The product portfolio of the company comprises best-in-class precision gears, shafts, transmission components, and engine components catering to diverse segments of Two-Wheeler, Passenger Vehicles, Commercial Vehicles – On Highway and Agri and Off Highway Vehicles.
- THGL are key strategic suppliers to various OEMs in the automotive industry, specializing in producing components that meet the highest quality standards in the industry.

The Hi-Tech Gears Vision

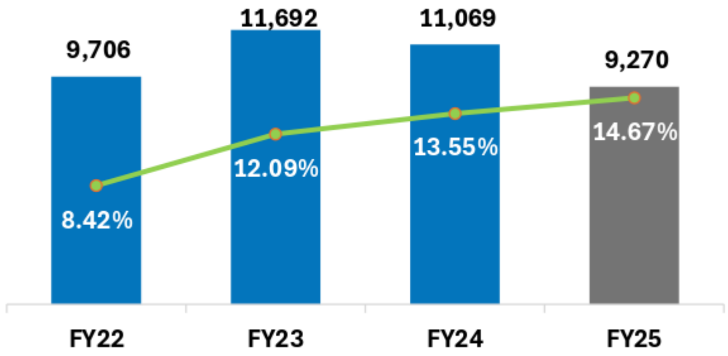
"Be A Global Footprint Company and A Benchmark For World Class Manufacturing Systems"

The Hi-Tech Gears Mission

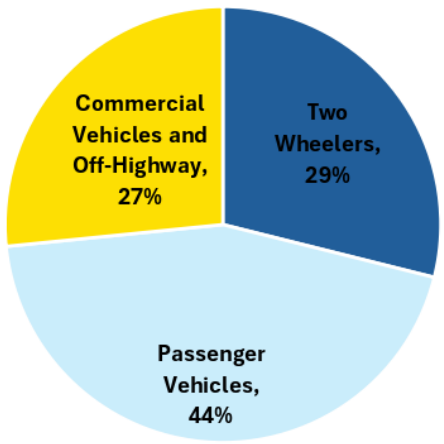
We will be the preferred partner in delivering engineering products and design solutions through lean philosophy with a focus on:

- Building a customer centric organization
- Rapid development of products and innovative solutions
- Ensuring cost effectiveness
- Developing competent and committed people

CONSOLIDATED REVENUE (INR MN) & EBITDA MARGINS (%)



FY25 CONSOLIDATED REVENUE CONTRIBUTION (%)



KEY STRENGTHS

THE HI-TECH GEARS

Leading manufacturers of critical high-precision gears, shafts and transmission components driven by **core Engineering Excellence** capabilities

One of the very few component manufacturers catering to diverse segments of **automobiles and engines**

Strategically located **state-of-the-art manufacturing facilities in India, Canada and USA**

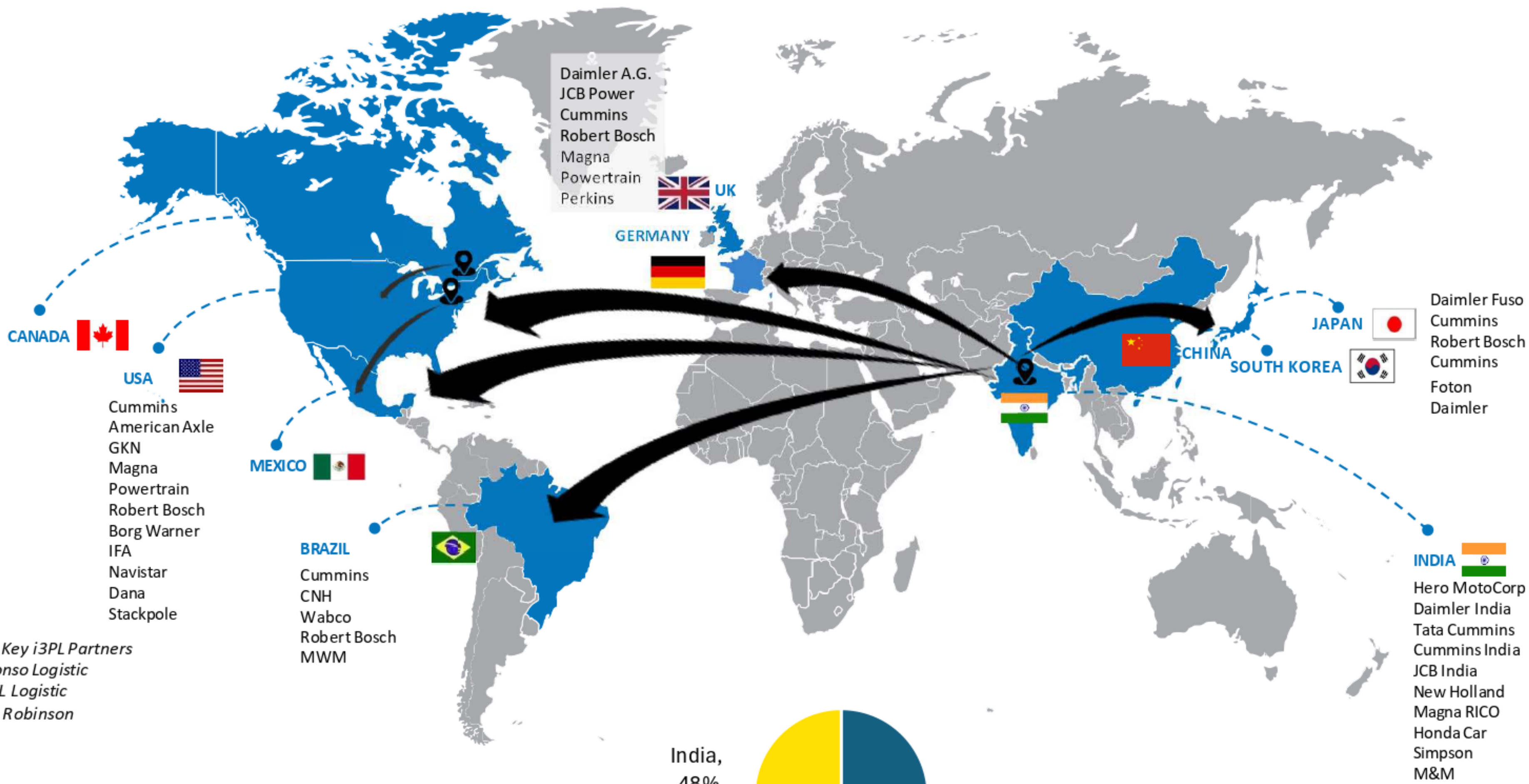
Long-standing strong relationships with customers and suppliers

Operational excellence drive through 'Lean' manufacturing principles and TPM practices

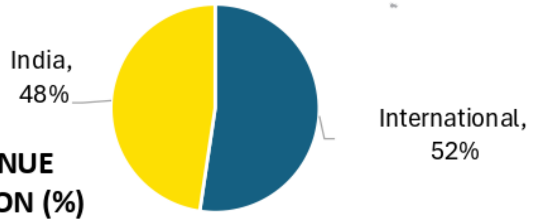
Entrepreneurial, Empowered, loyal & committed team

GLOBAL FOOTPRINT AND MARQUEE CUSTOMERS

THE HI-TECH GEARS



Our Key i3PL Partners
- *Alonso Logistic*
- *HTL Logistic*
- *CH Robinson*



FY25 REVENUE CONTRIBUTION (%)

* Exports + North America Sub

DIVERSIFIED BUSINESS PRESENCE

TWO-WHEELER

Hero | CLUTCH F.C.C. TECHNOLOGY | JAWA MOTORCYCLES.COM

MEDIUM & HEAVY COMMERCIAL VEHICLES

DAIMLER | BHARATBENZ | FUSO | TATA MOTORS

PASSENGER CARS

MAGNA | AAM | Stackpole International | BorgWarner | DANA | IFA

AGRI, ENGINES AND OFF-HIGHWAY

JCB | CNH INDUSTRIAL | Cummins

Association with Top players in each segment

PLANTS ACROSS INDIA AND NORTH AMERICA

THE HI-TECH GEARS

Manufacturing facilities in India

Manufacturing facilities overseas

Plant-I, Bhiwadi	**Est. 1986**
Plant-II, Manesar	**Est. 2005**
Plant-III, Bhiwadi	**Est. 2011**
Plant-I, Guelph, Canada	**Acquired 2017**
Plant-II, Emporium USA	**Acquired 2017**

DUAL SHORE PRESENCE

PRODUCT PORTFOLIO

THE HI-TECH GEARS

Two-Wheeler Transmission	Car Transmission & Driveline	Commercial & Off-Highway Vehicles Transmission	Engine Gears	Power Take Off Components	Precision Forging & Machining	Sintered Components
						

Forging

- Hot Forging
- Warm Forging
- Cold Forging
- Cold Extrusion
- Coining

Machining

- CNC Turning
- Gear Cutting (Wet & Dry Hobbing / Broaching / Shaping / Shaving)
- Spline Rolling
- Auto Shaft straightening
- Deep Hole Drilling etc.

Heat Treatment

- Normalizing
- Case Carburizing,
- Carbo-nitriding,
- Nitro Carburizing,
- Induction Hardening
- Nitriding
- Tempering etc.
- Shot Blasting/ Shot Peening

Finishing

- Gear Grinder
- Honing,
- Gear Honing,
- Hard Turning,
- Grinding, etc.

Tool Room & Die Manufacturing

- Vertical Machining Center EDM .

Assembly

- Shaft with cone assy
- Steering linkage assy
- 2W Main & Counter shaft assy
- Anti-backlash Gear assy
- Gears with bush/pin assy
- Driveline shafts with slinger assy

World Class In-house Manufacturing Facilities with Fungible Capacities

THRUST ON EV AND NEW TECHNOLOGIES

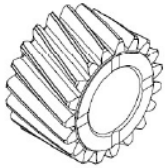
THE HI-TECH GEARS

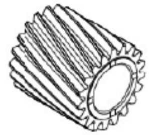
Electric Vehicle Components

EV-Differential Assembly – EV deliver higher torque and power curve with fewer gear with higher rotational speed.

THGL Initiatives:
TW : Gear Component Final Assembly & Counter Assembly and Gear Drive
PC : Helical Gear Components



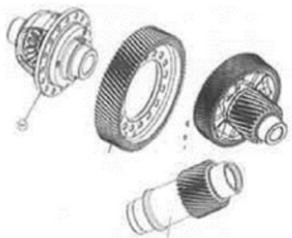



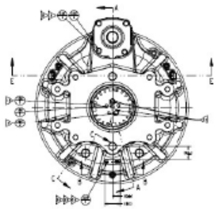
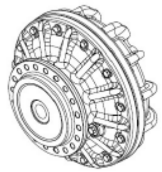





Advance Technology Components

Automatic Transmission Gear – Single speed transmission consist of single reduction gear, reverted gear or a compound gear train works on principle of reduction of RPM and increasing torque
Higher CC Components Metallurgy Requirement– Increase in fatigue life and high performance at lower NVH specifications
THGL Initiatives:
Engineering Capability are being enhanced to design and manufacture advance technology components and Gear Box
Enhancement of precision Metallurgy processes (e.g. short peening) to deliver requisite specs on fatigue life, residual stress level and tighter NVH requirement.



Won EV business from Hero Moto Corp and Dana – currently in Production

Active quotes across customers in EV space

FINANCIAL OVERVIEW

Q4-FY25/FY25 FINANCIAL HIGHLIGHTS

THE HI-TECH GEARS

Q4-FY25 Consolidated Highlights

INR 2,149 Mn Operational Income **(25.1)% YoY**	**INR 331 Mn** Operational EBITDA **(18.9)% YoY**	**INR 97 Mn** PAT **(45.5)% YoY**
INR 5.17 Diluted EPS	**15.40%** EBITDA Margin	**4.43%** PAT Margin

Q4-FY25 Standalone Highlights

INR 1,596 Mn Operational Income **(21.4)% YoY**	**INR 247 Mn** Operational EBITDA **(9.2)% YoY**	**INR 134 Mn** PAT **(17.3)% YoY**
INR 7.11 Diluted EPS	**15.48%** EBITDA Margin	**8.40%** PAT Margin

FY25 Consolidated Highlights

INR 9,270 Mn Operational Income **(16.3)% YoY**	**INR 1,360 Mn** Operational EBITDA **(9.3)% YoY**	**INR 404 Mn** PAT **(64.7)% YoY***
INR 21.46 Diluted EPS	**14.67%** EBITDA Margin	**4.30%** PAT Margin

FY25 Standalone Highlights

INR 6,576 Mn Operational Income **(15.7)% YoY**	**INR 963 Mn** Operational EBITDA **(8.5)% YoY**	**INR 474 Mn** PAT **(3.9)% YoY**
INR 25.19 Diluted EPS	**14.64%** EBITDA Margin	**7.10%** PAT Margin

Note: * Higher Net Profit due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24

FY25 OPERATIONAL HIGHLIGHTS (1/2)

THE HI-TECH GEARS

India Business: Consolidation and Improving Operating Efficiencies

- Standalone India operations continues to be in a consolidation phase, with strong focus on improving operational efficiency.
  - The company underwent a comprehensive refurbishment and rebuild of critical machines to increase productivity and throughput. This has resulted in higher revenues on a sequential QoQ basis.
  - Profitability % has improved despite lower sales due to better productive and control of manufacturing expenses

- Crisil Ratings has upgraded its rating of The Hi-Tech Gears Ltd to 'A-/Stable' from 'BBB+/Positive'.

- Our focus on increasing Free Operating Cash Flow (FOCF) through improving working capital and cash cycle management has helped in surpassing last year metric despite lower sales .

FOCF (INR Mn)	FY 24-25	FY 23-24
India	1,029	1,022
Consolidated	1,656	1,349

- Finance cost has reduced in standalone borrowing due to a decrease in long-term borrowings and CC limit utilization

Standalone (INR Mn)	Mar-25	Mar-24
Outstanding Term Loan	100	487
CC Limits	454	672

Consolidated (INR Mn)	Mar-25	Mar-24
Outstanding Term Loan	320	792
CC Limits	491	1,155

- Ramp-up of new programs like M&M SUVs (Bolero and Thar) and Jawa bikes is in progress as per plan
  - Volumes are expected to increase as share of business is attained, along with an increase in customer volumes

North America: Positioned for Growth Amidst Market Volatility

- Operational Readiness:
  - Having undertaken a major overhaul of our overseas operations, we have significantly improved efficiencies and productivity.
    - Lowered breakeven point by 50% over the last two years.
  - This strategic transformation has strengthened our competitiveness, allowing us to navigate market challenges effectively.
  - Green Customer scorecards – scored 98%+ in multiple Customer Audits

- Growth-Focused Strategy:
  - With an enhanced operational foundation, the company is now focused on an accelerated growth path.
  - By leveraging existing capacities, the company is actively quoting new business.
  - This positions us ahead of the curve, ready to capture market opportunities as they emerge.

- New Business
  - Multiple RFQs in advanced stages of closure with existing customers
  - New customers are also being pursued to sell existing capacities

NEW BUSINESS WINS: INDIA AND NORTH AMERICA

THE HI-TECH GEARS

FY 22-23

New business won ~ ₹ 1,754 Mn annualized

Current Customer ₹ 1,081 Mn	New Customer ₹ 673 Mn
EV Business ₹ 360 Mn	ICE Business ₹ 1,394 Mn

FY 23-24

New business won ~ ₹ 695 Mn annualized

Current Customer ₹ 301 Mn	New Customer ₹ 494 Mn
Entry into Indian Passenger Car customers	

- **114 precision components under development across businesses (TW, CV and PC), geographies (Domestic and Export)**
- **Average ramp-up time to achieve peak revenues ~ 2-3 years post Start of Production (SOP)**
- **All new programs are being launched with limited balancing capex**

Pivot on EV and New Customer Additions

New Customers			
Mahindra	DANA	Stackpole International	F.C.C. Clutch Technology

EV Customers	
Hero	DANA

Presence in higher CC bikes (> 350 CC): Harley Davidson X-440  **Hero Mavrick 440**

Entry into Indian Passenger Car SUV segment – Mahindra & Mahindra BOLERO Mahindra THAR

Consolidation in Off-Highway Segment CNH INDUSTRIAL

QUARTERLY CONSOLIDATED FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	Q4-FY25	Q4-FY24	Y-O-Y	Q3-FY25	Q-O-Q
Operational Revenue	**2,149**	**2,869**	**(25.1)%**	**2,051**	**4.8%**
Total Expenses	1,818	2,461	(26.1)%	1,785	1.8%
EBITDA	**331**	**408**	**(18.9)%**	**266**	**24.4%**
EBITDA Margin (%)	***15.40%***	***14.24%***	***116 Bps***	***12.97%***	***243 Bps***
Depreciation and amortisation	159	163	(2.5)%	160	(0.6)%
Finance costs	43	67	(35.8)%	49	(12.2)%
Other Income	43	34	26.5%	31	38.7%
PBT before exceptional items	**172**	**212**	**(18.9)%**	**88**	**95.5%**
Exceptional Items	0	0	NA	0	NA
PBT	**172**	**212**	**(18.9)%**	**88**	**95.5%**
Tax Expense	75	34	NA	19	NA
PAT	**97**	**178**	**(45.5)%**	**69**	**40.6%**
PAT Margin (%)	***4.43%***	***6.14%***	***(171) Bps***	***3.30%***	***113 Bps***
Other Comprehensive Income	(83)	-32	NA	(50)	66.0%
Total Comprehensive Income	**14**	**146**	**(90.4)%**	**19**	**(26.3%)**
Diluted EPS	5.17	9.48	(45.5)%	3.65	41.6%

QUARTERLY STANDALONE FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	Q4-FY25	Q4-FY24	Y-O-Y	Q3-FY25	Q-O-Q
Operational Revenue	**1,596**	**2,030**	**(21.4)%**	**1,456**	**9.7%**
Total Expenses	1,349	1,758	(23.3)%	1,273	6.0%
EBITDA	**247**	**272**	**(9.2)%**	**183**	**35.0%**
EBITDA Margin (%)	***15.48%***	***13.40%***	***208 Bps***	***12.57%***	***291 Bps***
Depreciation and amortisation	84	77	9.1%	82	2.4%
Finance costs	25	37	(32.4)%	28	(10.7)%
Other Income	47	38	23.7%	32	46.9%
PBT	**185**	**196**	**(5.6)%**	**105**	**76.2%**
Tax Expense	51	34	50.0%	30	70.0%
PAT	**134**	**162**	**(17.3)%**	**75**	**78.7%**
PAT Margin (%)	***8.13%***	***7.84%***	***29 Bps***	***5.02%***	***311 Bps***
Other Comprehensive Income*	(82)	8	NA	2	NA
Total Comprehensive Income	**52**	**170**	**(69.4)%**	**77**	**(32.5)%**
Diluted EPS	7.11	8.62	(17.5)%	3.97	79.1%

Note: * Other Comprehensive Income mentioned in Point number 8 (i), includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

FY25 CONSOLIDATED FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY25	FY24	Y-O-Y
Operational Revenue	**9,270**	**11,069**	**(16.3)%**
Total Expenses	7,910	9,569	(17.3)%
EBITDA	**1,360**	**1,500**	**(9.3)%**
EBITDA Margin (%)	***14.67%***	***13.55%***	***112 Bps***
Depreciation and amortisation	635	612	3.8%
Finance costs	214	378	(43.4)%
Other Income	117	99	18.2%
PBT before exceptional items	**628**	**609**	**3.1%**
Exceptional Items	0	770	NA
PBT	**628**	**1,379**	**(54.5)%**
Tax Expense	224	236	(5.1)%
PAT*	**404**	**1,143**	**(64.7)%**
PAT Margin (%)	***4.30%***	***10.23%***	***(593) Bps***
Other Comprehensive Income**	(143)	17	NA
Total Comprehensive Income	**261**	**1,160**	**(77.5)%**
Diluted EPS	21.46	60.73	(64.7)%

Note: * Higher Net Profit due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24
** Other Comprehensive Income mentioned in Point number 8 (i), includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

FY25 STANDALONE FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY25	FY24	Y-O-Y
Operational Revenue	**6,576**	**7,800**	**(15.7)%**
Total Expenses	5,613	6,748	(16.8)%
EBITDA	**963**	**1,052**	**(8.5)%**
EBITDA Margin (%)	***14.64%***	***13.49%***	***115 Bps***
Depreciation and amortisation	328	316	3.8%
Finance costs	119	182	(34.6)%
Other Income	120	93	29.0%
PBT	**636**	**647**	**(1.7)%**
Tax Expense	162	154	5.2%
PAT	**474**	**493**	**(3.9)%**
PAT Margin (%)	***7.08%***	***6.24%***	***83 Bps***
Other Comprehensive Income*	(111)	4	NA
Total Comprehensive Income	**363**	**497**	**(27.0)%**
Diluted EPS	25.19	26.19	(3.8)%

Note: * Other Comprehensive Income mentioned in Point number 8 (i), includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

HISTORICAL CONSOLIDATED INCOME STATEMENT

THE HI-TECH GEARS

Particulars (INR Mn)	FY22	FY23	FY24	FY25
Revenue from Operations	**9,706**	**11,692**	**11,069**	**9,270**
Expenses	8,889	10,278	9,569	7,910
EBITDA	**817**	**1,414**	**1,500**	**1,360**
EBITDA Margins (%)	***8.42%***	***12.09%***	***13.55%***	***14.67%***
Depreciation and amortisation	523	822	612	635
Finance costs	264	332	378	214
Other Income	79	79	99	117
PBT before exceptional items	**109**	**339**	**609**	**628**
Exceptional Items*	-	-	770	0
Profit before tax	**109**	**339**	**1,379**	**628**
Tax expense	120	108	236	224
PAT*	**(11)**	**231**	**1,143**	**404**
PAT Margins (%)	***NA***	***1.98%***	***10.23%***	***4.30%***
Other Comprehensive income**	149	30	17	(143)
Total Comprehensive income	**138**	**261**	**1,160**	**261**
Diluted EPS (INR)	(0.59)	12.3	60.73	21.46

Note: * Higher Net Profit due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24

** Other Comprehensive Income mentioned in Point number 8 (i), includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

HISTORICAL STANDALONE INCOME STATEMENT

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
Revenue from Operations	**6,446**	**7,818**	**7,800**	**6,576**
Expenses	5,497	6,725	6,748	5,613
EBITDA	**949**	**1,093**	**1,052**	**963**
EBITDA Margins (%)	***14.72%***	***13.98%***	***13.49%***	***14.64%***
Depreciation and amortisation	304	316	316	328
Finance costs	179	171	182	119
Other Income	71	88	93	120
Profit before tax	**537**	**694**	**647**	**636**
Tax expense	152	191	154	162
PAT	**385**	**503**	**493**	**474**
PAT Margins (%)	***5.91%***	***6.36%***	***6.24%***	***7.08%***
Other Comprehensive income*	68	4	4	(111)
Total Comprehensive income	**453**	**507**	**497**	**363**
Diluted EPS (INR)	20.52	26.79	26.19	25.19

Note: * Other Comprehensive Income mentioned in Point number 8 (i), includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

HISTORICAL CONSOLIDATED BALANCE SHEET

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
NON-CURRENT ASSETS	**5,924**	**5,390**	**4,925**	**4,593**
a) Property, plant and equipment	3,871	3,853	3,417	3,112
b) Capital work-in-progress	382	132	37	12
c) Right of Use Assets	271	263	409	625
d) Other Intangible assets	581	526	479	414
f) Goodwill	557	314	320	304
g) Financial assets				
i) Investments	122	122	123	6
ii) Loans	3	1	1	1
iii) Other Financial Assets	38	46	87	59
i) Deferred Tax Assets (Net)	-	83	-	2
J) Other non-current assets	99	50	55	58
CURRENT ASSETS	**4,099**	**4,465**	**4,159**	**3,448**
a) Financial Assets				
i) Trade Receivables	1,739	2,086	2,004	1,530
ii) Cash and cash equivalents	609	334	140	114
iii) Bank balances other than above	258	464	399	243
iv) Loans	5	7	2	3
v) Other financial assets	87	87	61	50
b) Current Tax Assets (Net)	19	28	31	13
b) Other current assets	221	223	285	240
d) Inventories	1,161	1,235	1,236	1,255
TOTAL ASSETS	**10,023**	**9,855**	**9,084**	**8,041**

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
EQUITY	**3,308**	**3,545**	**4,662**	**4,836**
Equity Share Capital	188	188	188	188
Other Equity	3,120	3,357	4,474	4,648
NON-CURRENT LIABILITIES	**3,296**	**2,474**	**1,486**	**1,355**
a) Financial Liabilities				
i) Borrowings	2,992	2,196	530	217
ii) Lease Liability	221	205	905	1,054
b) Provisions	34	38	38	37
c) Deferred tax liabilities (net)	36	25	3	39
d) Other Non- Current Liabilities	13	10	9	8
CURRENT LIABILITIES	**3,419**	**3,836**	**2,937**	**1,850**
a) Financial Liabilities				
i) Borrowings	1,448	2,136	1,416	594
ii) Lease Liabilities	45	35	134	158
iii) Trade Payables	1,433	1,206	1,076	840
iv) Other financial liabilities	364	330	222	165
b) Other current liabilities	86	105	53	72
c) Provisions	43	24	37	21
TOTAL EQUITY AND LIABILITIES	**10,023**	**9,855**	**9,084**	**8,041**

HISTORICAL STANDALONE BALANCE SHEET

THE HI-TECH GEARS

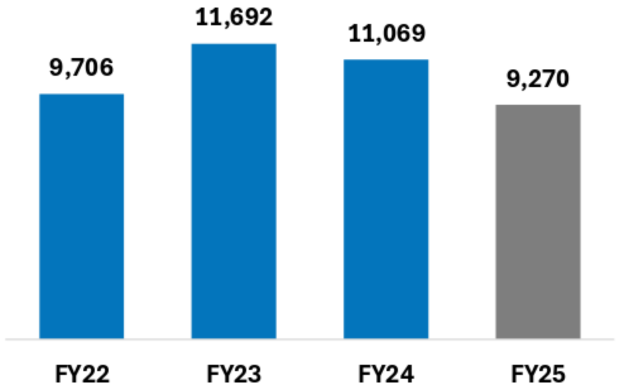
PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
NON-CURRENT ASSETS	**4,266**	**4,089**	**4,016**	**4,075**
a) Property, plant and equipment	1,935	1,840	1,791	1,762
b) Capital work-in-progress	160	126	32	7
c) Right of Use Assets	271	263	332	558
d) Other Intangible assets	9	7	7	7
f) Financial assets				
i) Investments	1,671	1,671	1,663	1,550
ii) Loans	81	79	79	71
iii) Other Financial Assets	40	53	56	59
iv) Deferred tax assets (net)				2
J) Other non-current assets	99	50	55	59
CURRENT ASSETS	**2,835**	**3,193**	**3,005**	**2,629**
a) Inventories	786	789	854	929
a) Financial Assets				
i) Trade Receivables	1,252	1,518	1,421	1,162
ii) Cash and cash equivalents	256	129	60	64
iii) Bank balances other than above	258	464	399	243
iv) Loans	3	4	2	3
v) Other financial assets	78	78	24	7
b) Current Tax Assets (Net)	19	26	30	10
c) Other current assets	183	185	215	211
TOTAL ASSETS	**7,101**	**7,282**	**7,021**	**6,704**

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
EQUITY	**3,493**	**3,976**	**4,431**	**4,706**
Equity Share Capital	188	188	188	188
Other Equity	3,305	3,788	4,243	4,518
NON-CURRENT LIABILITIES	**1,239**	**664**	**632**	**604**
a) Financial Liabilities				
i) Borrowings	936	386	304	80
ii) Lease Liability	221	205	272	479
b) Provisions	34	38	38	37
c) Deferred tax liabilities (net)	35	25	8	-
d) Other Non- Current Liabilities	13	10	9	8
CURRENT LIABILITIES	**2,369**	**2,642**	**1,958**	**1,394**
a) Financial Liabilities				
i) Borrowings	884	1,372	854	474
ii) Lease Liabilities	44	35	42	75
iii) Trade Payables	1,031	843	793	617
iv) Other financial liabilities	283	264	179	139
b) Other current liabilities	84	104	53	68
c) Provisions	43	24	37	21
TOTAL EQUITY AND LIABILITIES	**7,101**	**7,282**	**7,021**	**6,704**

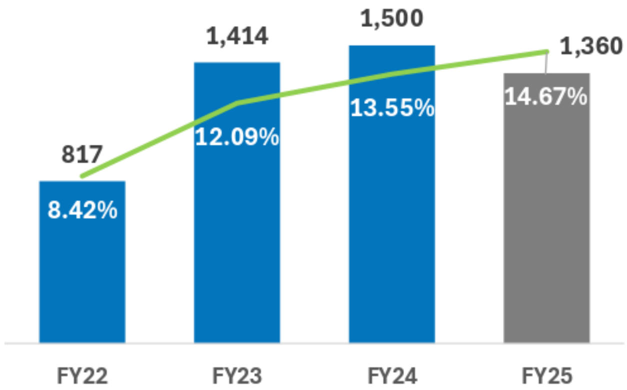
HISTORICAL CONSOLIDATED FINANCIAL HIGHLIGHTS

THE HI-TECH GEARS

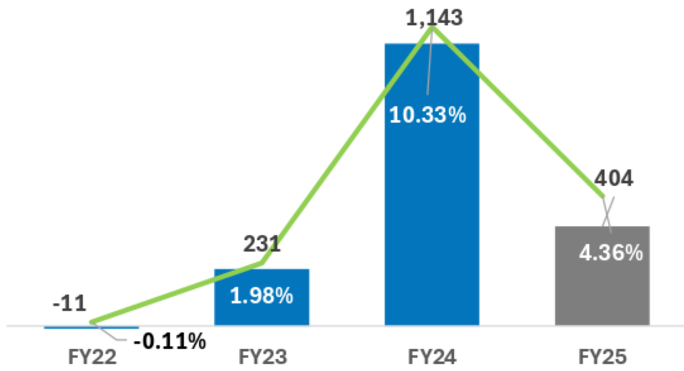
OPERATIONAL REVENUE (INR MN)



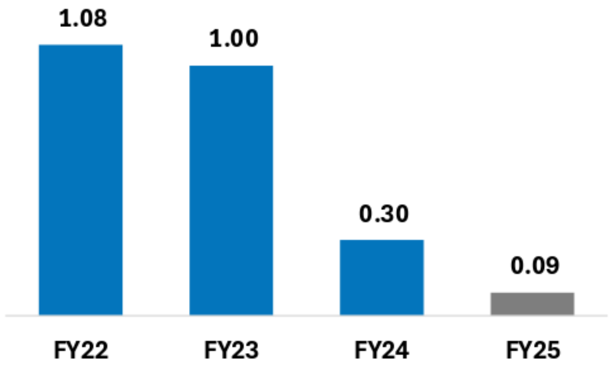
EBITDA (INR MN) & EBITDA MARGINS (%)



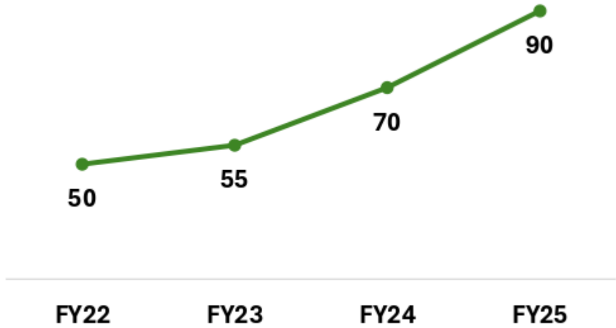
PAT (INR MN) & PAT MARGINS (%)



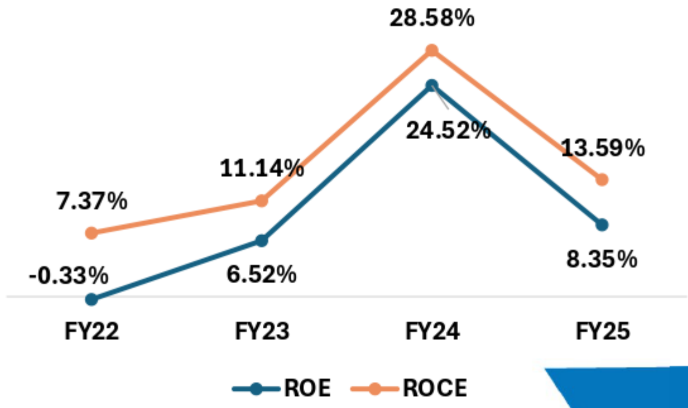
Net Debt to Equity (X)



Cash Conversion Cycle (Days)



ROCE (%) AND ROE (%)



*Note: * Higher Net Profit, ROCE and ROE due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24*

CAPITAL MARKET INFORMATION

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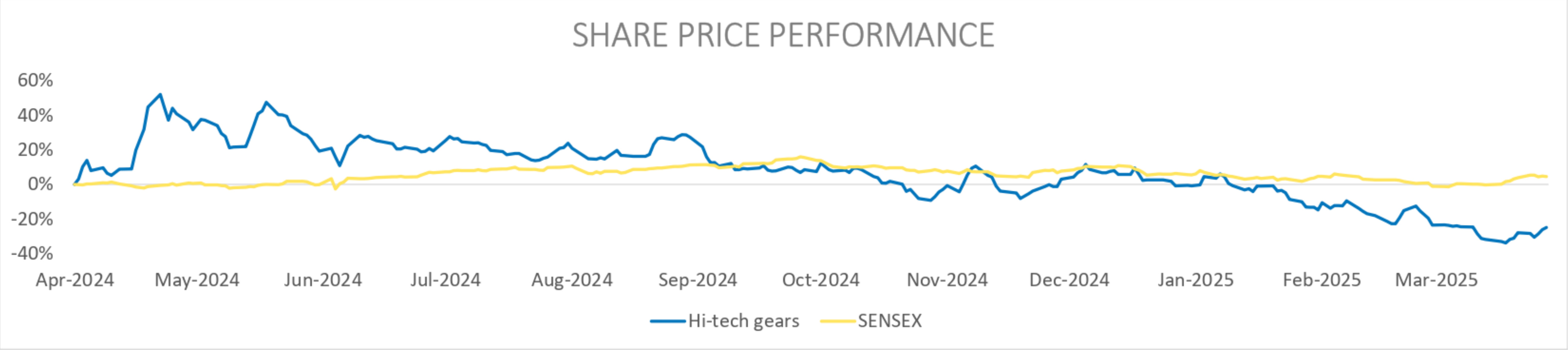
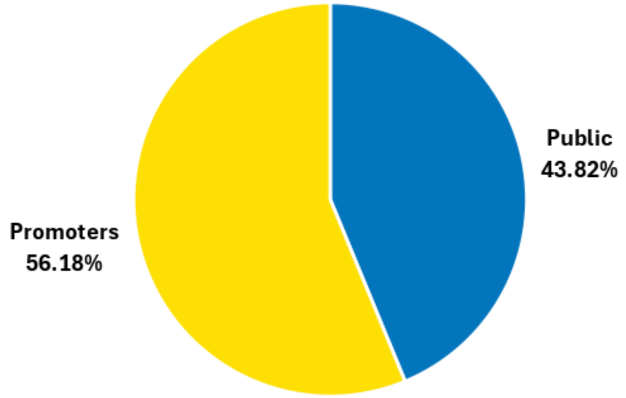


MARKET DATA (INR) AS ON 31st MARCH, 2025	
Face Value	10.00
CMP	605.00
52 Week H/L	1275.75/523.05
Market Cap (INR Mn)	11,369.90
Shares O/S (Mn)	18.79
Avg. Volume ('000)	17.50

SHAREHOLDING PATTERN AS ON 31st MARCH, 2025



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